



MEDIA RELEASE

## QUAERO CAPITAL and AAB ASSET SERVICES start cooperating in Germany

Entrepreneurial asset management boutique providing highly actively managed strategies by independently minded investment managers, who use original research and integrate a strong long-term record of proven ESG processes, enters the German market, offering its unique mutual funds to professional investors.

- Geneva-based asset manager QUAERO CAPITAL and Germany's placement agent AAB ASSET SERVICES announce their cooperation
- Three equity funds will be available to German professional investors, focusing on clean energy, infrastructure and Asia
- Offering uniquely tailored ESG processes

Geneva and Odenthal/Cologne, 11 January 2022 - Geneva-based specialist asset manager QUAERO CAPITAL is entering the German market, making three equity funds accessible to German professional investors with the support of AAB ASSET SERVICES, advising on the fund distribution.

Marco Schmitz, Managing Partner of AAB ASSET SERVICES said: "Two strong partners have joined forces to service the most demanding German professional investors. QUAERO CAPITAL is offering some of the smartest fund solutions I have come across. They are responding intelligently to fast changing global trends, making them investable."

Jean Keller, CEO of QUAERO CAPITAL, added: "We are looking forward to entering the German market to engage with Germany's most sophisticated investors. We are proud to cooperate with AAB ASSET SERVICES, a respected and trusted placement agent in the industry."

The following Equity funds will be made available to German professional investors:

Quaero Capital Funds (Lux) – Accessible Clean Energy is a SFDR Article 9 fund. Its global strategy aims at maximising total return by responsible investments globally along the clean energy value chain. The fund invests across the clean energy value chain, focusing on key players and innovators in the various industries that make this transition possible. In 2021, this fund won Best Fund Award in its category over five years in Switzerland and three years in Europe (Refinitiv Lipper Fund Awards).

Quaero Capital Funds (Lux) - Infrastructure Securities is a SFDR Article 8 fund, which invests specifically in infrastructure companies and provides a liquid alternative to what has been traditionally the domain of private equity. The fund invests only in infrastructure growth stocks, those with earnings growth in excess of 10% per annum for at least the next three years, including four growth sectors: Renewable energy; Communications infrastructure; Water and waste management; Electricity companies leading the energy transition. The fund has been recognised by the Refinitiv Lipper Fund Awards Switzerland 2021 as the best Swiss fund over 3 years in the "Equity Theme - Infrastructure" category.

**Quaero Capital Funds (Lux) – Bamboo**. The funds invests in Greater China, India and ASEAN markets. It aims to generate consistent returns by investing in a portfolio of 25 to 35 growth stocks, focusing on companies driving economic growth across sectors. This fund has a 5 Star rating by Morningstar over three years, five years and the overall category.

For any information, please contact:

Hélène-Sophie Renneboog Head of Marketing & Communication Quaero Capital SA T +41 (0)22 518 83 00 hs.renneboog@quaerocapital.com www.quaerocapital.com Marco Schmitz
Managing Partner
AAB Asset Services GmbH
m.schmitz@aab-as.de
aab-as.de

Joachim von Halasz Partner Von Halasz Consulting joachim@vonhalasz.com vonhalasz.com

## **About QUAERO CAPITAL**

QUAERO CAPITAL is an independent, specialist fund management group which brings together independently minded investment managers who use original research to provide highly actively managed strategies for clients in the institutional and wholesale markets.

QUAERO CAPITAL was founded in 2005 in Geneva as "Argos Investment Managers SA". It is a 100% employee-owned company with its founding partners taking an active role in its investment processes. The Group, which manages EUR 3 bn, offers a range of high conviction investment strategies through its Luxembourg, Swiss and Irish regulated funds as well as private equity funds investing in European Infrastructure and French Real Estate.

If you would like more information about QUAERO CAPITAL, please go to quaerocapital.com.

## **QUAERO CAPITAL and ESG**

QUAERO CAPITAL recognises its role in encouraging a more sustainable society and is convinced of the value that ESG analysis brings to its investment decisions. After becoming a signatory to the UNPRI in 2015, QUAERO CAPITAL has built significant experience and expertise in sustainable investment through development of an ESG team who work across investment teams sharing intelligence on extra-financial risks and opportunities. Expertise in investments aligned with a zero-carbon future has grown through the launching of funds committed to investments in the clean energy value chain. QUAERO CAPITAL has established core policies to ensure adherence to this vision – Exclusion, Engagement and Voting - including a Climate Policy to ensure more proactive consideration of climate risk across all policies.

## **About AAB ASSET SERVICES**

AAB ASSET SERVICES is one of Germany's leading consultants on advising on three business areas, including: Consulting for the distribution, conception and optimization of investment products; Fund placement in the B2B market in Germany; ESG integration into business models of asset managers. AAB Asset Services was founded in 2016 and in 2021 it was acquired via a management buyout by Marco Schmitz and Klaus Täte.

For more information about AAB Asset Services, please visit: www.aab-as.de